

Arizona Sailing Foundation

Stock Donation Program

CONTACT: Tia Renshaw

602-996-9400

tia@tiarensaw.com

IMPORTANT: Notify Tia Renshaw that you are making a donation and the date of notification to your current broker. Contact Tia Renshaw for any further information.

The following are instructions to donate securities (stocks, bonds, mutual funds) from your brokerage account to the Arizona Sailing Foundation brokerage account for the purpose of liquidating and funding the needs of our community sailing program.

1. Contact your brokerage firm to ask what they require to transfer your securities. Some may have a form, others may ask for a Letter of Instruction. Tell them the securities positions you wish to donate.
2. Give your current broker the following information to complete the transfer:

Transfer to: National Financial Services, LLC
DTC # 0226

To credit the account of:
Arizona Sailing Foundation
Account #0QF-255386

SAMPLE LETTER OF INSTRUCTION

To: (Brokerage Firm Name)

From: Donor's name
Donor's Account #
Donor's address

RE: Stock transfer request to Arizona Sailing Foundation, Inc an Arizona 501(c)(3) organization

This is authorization and instruction to transfer (# of shares) shares of (Name of company stock) from the above named account to the following account:

National Financial Services, LLC
DTC # 0226

To credit the account of:
Arizona Sailing Foundation
Account #0QF-255386

Thank you for your assistance.